

Reliance Asset Reconstruction Company Limited.
Reliance Centre, 6th Floor,
Off Western Express Highway,
Santacruz East, Mumbai 400 055

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October 5, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir(s),

**Sub.: Details of Non-Convertible Debentures issued on private placement under
SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

This has reference to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding intimation of details of Non-Convertible Debentures issued by the Company for the period from April 1, 2020 to September 30, 2020. In this regard, we hereby submit the details as per Annexure 'A'.

Thanking you.

Yours faithfully,

For **Reliance Asset Reconstruction Company Limited**



Preeti K. Chhapru
Company Secretary & Compliance Officer

Encl.: As Above.

National Securities Depository Limited
Trade World, A Wing,
4th & 5th Floors, Kamala Mills Compound,
Lower Parel, Mumbai 400 013

Central Depository Services (India) Limited
Unit No. A-2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E),
Mumbai 400 013

Annexure A

Name of the issuer	ISIN	Issuance date / Re-issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Listed / Unlisted	Name of Debenture Trustee	Category
						Put Option Details	Call Option Details					
Reliance Asset Reconstruction Company Limited	INE407107076	29-05-2020	In case call option/ put option not exercised: 29- 11-2021	Market Linked	Coupon will be paid quarterly	100% of Principal amount as calculated on the put option exercise date	100% of Principal amount as calculated on the call option exercise date	17,50,00,000	17,50,00,000	Listed	Vistra ITCL (India) Limited	Structured